

**UNITED STATES BANKRUPTCY COURT
NORTHERN DISTRICT OF ILLINOIS
WESTERN DIVISION**

In re: MODO EXHIBITS, INC.

§ Case No. 09-70332

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Debtor(s)

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**NOTICE OF TRUSTEE'S FINAL REPORT AND
APPLICATIONS FOR COMPENSATION
AND DEADLINE TO OBJECT (NFR)**

Pursuant to Fed. R. Bankr. P.2002(a)(6) and 2002(f)(8), please take notice that BERNARD J. NATALE, trustee of the above styled estate, has filed a Final Report and the trustee and the trustee's professionals have filed final fee applications, which are summarized in the attached Summary of Trustee's Final Report and Applications for Compensation.

The complete Final Report and all applications for compensation are available for inspection at the Office of the Clerk, at the following address:

Clerk of The U S Bankruptcy Court
327 S Church Street, Room 1100
Rockford IL 61101

Any person wishing to object to any fee application that has not already been approved or to the Final Report, must file a written objection within 21 days from the mailing of this notice, serve a copy of the objections upon the trustee, any party whose application is being challenged and the United States Trustee. A hearing on the fee applications and any objection to the Final Report will be held at 09:30am on June 1, 2015 in Courtroom 3100, United States Courthouse, 327 S Church Street Rockford IL 61101.

If no objections are filed, upon entry of an order on the fee applications, the trustee may pay dividends pursuant to FRBP 3009 without further order of the Court.

Dated: 04/14/2015

By: /s/BERNARD J. NATALE

Trustee

BERNARD J. NATALE
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**UNITED STATES BANKRUPTCY COURT
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WESTERN DIVISION**

In re: MODO EXHIBITS, INC.

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Debtor(s) _____

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**SUMMARY OF TRUSTEE'S FINAL REPORT
AND APPLICATIONS FOR COMPENSATION**

The Final Report shows receipts of \$ 402,426.58
and approved disbursements of \$ 236,292.67
leaving a balance on hand of ¹ \$ 166,133.91

Balance on hand: \$ 166,133.91

Claims of secured creditors will be paid as follows:

Claim No.	Claimant	Claim Asserted	Allowed Amount of Claim	Interim Payments to Date	Proposed Payment
14S	Internal Revenue Service	273,936.06	273,936.06	0.00	0.00
61S	ProLogis	18,115.00	0.00	0.00	0.00

Total to be paid to secured creditors: \$ 0.00

Remaining balance: \$ 166,133.91

Applications for chapter 7 fees and administrative expenses have been filed as follows:

Reason/Applicant	Total Requested	Interim Payments to Date	Proposed Payment
Trustee, Fees - BERNARD J. NATALE	23,371.33	0.00	23,371.33
Attorney for Trustee, Fees - ATTY. BERNARD J. NATALE	7,294.25	0.00	7,294.25
Attorney for Trustee, Expenses - ATTY. BERNARD J. NATALE	285.92	0.00	285.92
Accountant for Trustee, Fees - Lindgren, Callihan Van Osdol and Co	3,742.10	3,742.10	0.00
Charges, U.S. Bankruptcy Court	2,543.00	2,543.00	0.00
Fees, United States Trustee	325.00	0.00	325.00

¹ The balance of funds on hand in the estate may continue to earn interest until disbursed. The interest earned prior to disbursement will be distributed pro rata to creditors within each priority category. The trustee may receive additional compensation not to exceed the maximum compensation set forth under 11 U.S.C. § 326(a) on account of the disbursement of the additional interest.

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Other Fees: SMITHAMUNDSEN LLC	124,337.00	124,337.00	0.00
Other Expenses: INTERNATIONAL SURETIES, LTD	711.92	711.92	0.00
Attorney for Trustee Fees - BERNARD J. NATALE, LTD.	20,066.75	20,066.75	0.00
Attorney for Trustee Expenses - BERNARD J. NATALE, LTD.	439.95	439.95	0.00
Accountant for Trustee, Fees - WIPFLI LLP	2,152.50	2,152.50	0.00
Accountant for Trustee, Fees - WIPFLI, INC	1,197.70	1,197.70	0.00
Other Fees: The Pension Specialists, Ltd	3,550.00	3,550.00	0.00
Other Expenses: PROLOGICS	7,000.00	7,000.00	0.00
Other Expenses: Prime Parkway Development LLC	10,000.00	10,000.00	0.00
Other Expenses: SMITHAMUNDSEN LLC	9,478.97	9,478.97	0.00

Total to be paid for chapter 7 administration expenses: \$ 31,276.50
 Remaining balance: \$ 134,857.41

Applications for prior chapter fees and administrative expenses have been filed as follows:

Reason/Applicant	Total Requested	Interim Payments to Date	Proposed Payment
None			

Total to be paid for prior chapter administrative expenses: \$ 0.00
 Remaining balance: \$ 134,857.41

In addition to the expenses of administration listed above as may be allowed by the Court, priority claims totaling \$884,809.38 must be paid in advance of any dividend to general (unsecured) creditors.

Allowed priority claims are:

Claim No	Claimant	Allowed Amount of Claim	Interim Payments to Date	Proposed Payment
	INTERNAL REVENUE SERVICE	6,043.80	0.00	6,043.80
	INTERNAL REVENUE SERVICE	1,413.46	0.00	1,413.46
	INTERNAL REVENUE SERVICE	5.38	0.00	5.38
	ILLINOIS DEPARTMENT OF REVENUE	5,263.94	0.00	5,263.94
2	Kirk P Muraski	1,061.33	0.00	1,061.33
6	Karen Renee Scott	2,718.75	0.00	2,718.75
8	Robert Wogelius	0.00	0.00	0.00
9	William A Murray	0.00	0.00	0.00
10	Mike V Ziegler	1,936.00	0.00	1,936.00

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11	Kathleen Gauger	1,846.15	0.00	1,846.15
12 -2	Mark Grabovoy	10,950.00	0.00	10,950.00
13	Helen Kate Majszak	4,152.96	0.00	4,152.96
14P	Internal Revenue Service	673,778.99	0.00	21,441.56
15P	Illinois Department of Employment Security	52,356.09	0.00	1,666.12
19	Lee Rapier	2,500.00	0.00	2,500.00
20	Jesse Bogard	2,880.00	0.00	2,880.00
21	Gary Clemons	2,984.80	0.00	2,984.80
22	Sean Kotecki	4,145.63	0.00	4,145.63
23	Robert Sickels	3,000.00	0.00	3,000.00
24	Mark Guerra	3,875.00	0.00	3,875.00
25	Brian Flynn	8,642.27	0.00	8,642.27
26	Robert Crawford	9,200.00	0.00	9,200.00
27	Gail Violett	5,089.00	0.00	5,089.00
28	Tim K Gozzola	5,378.00	0.00	5,378.00
29	Cindy Denz (Caves)	4,173.05	0.00	4,173.05
30	Robert Wogelius	5,200.00	0.00	5,200.00
38	Kelly Woody	1,775.33	0.00	1,775.33
45P	Illinois Department of Revenue Bankruptcy Section	0.00	0.00	0.00
48	William A Murray	1,480.00	0.00	1,480.00
51	Herbert Hansen	6,818.21	0.00	6,818.21
52	Nestor Ventouras	2,200.00	0.00	2,200.00
53	Jennifer Cramer	2,942.31	0.00	2,942.31
56S	Precision Trade Show Services	0.00	0.00	0.00
57P	Prime Parkway Development, LLC	0.00	0.00	0.00
59	James C Biefeld	2,532.00	0.00	2,532.00
69P	Illinois Department of Revenue Bankruptcy Section	39,871.06	0.00	1,268.81
70P	Wisconsin Department of Revenue	8,595.87	0.00	273.55

Total to be paid for priority claims: \$ 134,857.41

Remaining balance: \$ 0.00

The actual distribution to wage claimants included above, if any, will be the proposed payment less applicable withholding taxes (which will be remitted to the appropriate taxing authorities).

Timely claims of general (unsecured) creditors totaling \$ 1,490,847.43 have been allowed and will be paid pro rata only after all allowed administrative and priority claims have been paid in full. The timely allowed general (unsecured) dividend is anticipated to be 0.0 percent, plus interest (if applicable).

Timely allowed general (unsecured) claims are as follows:

Claim No	Claimant	Allowed Amount of Claim	Interim Payments to Date	Proposed Payment
1	Crepes A. Latte Catering	159,040.75	0.00	0.00
3	DSA Design	87,316.10	0.00	0.00
4	Rosemont Exposition Services Inc.	36,978.35	0.00	0.00
5	ComEd Company	4,037.90	0.00	0.00
7	Accountemps/Div of Robert Half International	0.00	0.00	0.00
12U-2	Mark Grabovoy	569.98	0.00	0.00
14U	Internal Revenue Service	166,754.35	0.00	0.00
15U	Illinois Department of Employment Security	325.00	0.00	0.00
16	1st AYD Corporation	3,699.29	0.00	0.00
17	ComEd Co.	1,799.94	0.00	0.00
18	US Dept of Labor	0.00	0.00	0.00
31	Bisco Industries	1,267.17	0.00	0.00
32	The Travelers Indeminty Co & Affiliates	59,457.93	0.00	0.00
33	Kelly Woody	0.00	0.00	0.00
34	SkyHawke Technologies LLC	24,121.56	0.00	0.00
35	Graphic Dimensions Design Group, Inc.	46,970.00	0.00	0.00
37	Jeka Transport	2,071.31	0.00	0.00
39	Fleet Lift Truck Service Inc	1,262.77	0.00	0.00
40	Bohrens Moving & Storage	15,179.32	0.00	0.00
41	Lyle Haag Engineering LLC	1,800.00	0.00	0.00
42	Metropolitan Pier & Expo	1,299.50	0.00	0.00
43	Advanced Greig Laminators	8,301.11	0.00	0.00
44	Express Signs & Graphics of Orlando	2,085.31	0.00	0.00
45U	Illinois Department of Revenue Bankruptcy Section	0.00	0.00	0.00
46	CSI Worldwide	31,185.75	0.00	0.00

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47 -2	Nth Degree Inc			0.00	0.00
49	Askew Industrial Corp	939.83	0.00	0.00	
50	Nevada North American	152,212.43	0.00	0.00	
54	Freeman Decorating Services Inc	84,043.57	0.00	0.00	
55	Marmon Keystone	10,726.49	0.00	0.00	
56U	Precision Trade Show Services	0.00	0.00	0.00	
57U	Prime Parkway Development, LLC	0.00	0.00	0.00	
58	GES	11,244.87	0.00	0.00	
60	H & R Block	8,804.50	0.00	0.00	
61U	ProLogis	0.00	0.00	0.00	
62	American Express Travel Related Services Co Inc	19,227.84	0.00	0.00	
63	The Outdoor Channel Inc	215,840.59	0.00	0.00	
64	Glock Inc	77,525.87	0.00	0.00	
65	Deutsch Levy Engel Chartered	2,920.00	0.00	0.00	
69U	Illinois Department of Revenue Bankruptcy Section	3,084.52	0.00	0.00	
70U	Wisconsin Department of Revenue	2,358.78	0.00	0.00	
71	Accountemps Div of Robert Half Int	34,312.55	0.00	0.00	

Total to be paid for timely general unsecured claims: \$ 0.00
 Remaining balance: \$ 0.00

Tardily filed claims of general (unsecured) creditors totaling \$ 40,812.02 have been allowed and will be paid *pro rata* only after all allowed administrative, priority and timely filed general (unsecured) claims have been paid in full. The tardily filed claim dividend is anticipated to be 0.0 percent, plus interest (if applicable).

Tardily filed general (unsecured) claims are as follows:

Claim No	Claimant	Allowed Amount of Claim	Interim Payments to Date	Proposed Payment
66	Photographic and Reprographic Group Inc	8,364.94	0.00	0.00
67	Campion, Curran, Dunlop, Lamp & Cunabaugh, PC	21,585.96	0.00	0.00
68	(NICOR) Northern Illinois Gas	10,861.12	0.00	0.00

Total to be paid for tardy general unsecured claims: \$ 0.00
 Remaining balance: \$ 0.00

Subordinated unsecured claims for fines, penalties, forfeitures, or damages and claims ordered subordinated by the Court totaling \$ 0.00 have been allowed and will be paid *pro rata* only after all allowed administrative, priority and general (unsecured) claims have been paid in full. The dividend for subordinated unsecured claims is anticipated to be 0.0 percent, plus interest (if applicable).

Subordinated unsecured claims for fines, penalties, forfeitures or damages and claims ordered subordinated by the Court are as follows:

Claim No	Claimant	Allowed Amount of Claim	Interim Payments to Date	Proposed Payment
None				

Total to be paid for subordinated claims: \$ 0.00

Remaining balance: \$ 0.00

Prepared By: /s/BERNARD J. NATALE

Bernard J Natale, Trustee

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STATEMENT: This Uniform Form is associated with an open bankruptcy case, therefore, Paperwork Reduction Act exemption 5 C.F.R. § 1320.4(a)(2) applies.